The financial knowledge to help plan for whatever life brings

TIAA has experience helping people save and invest since 1918. We’re proud to share that knowledge with you in the form of fun, interactive and informative workshops. Here are some workshops that are coming soon to UVA, UVA Physicians Group and UVA Foundation. You’re welcome to invite a colleague who may also want to attend!

Create a lasting legacy with an effective estate plan

Estate Plan 101

Learn about basic estate planning tools like wills, trusts and healthcare directives. Show you care: See how to help create a legacy for your loved ones by making the decisions now.

Join us for one of the workshops below:

-Onsite - Monday, April 1, 2019 from 10 a.m. to 11 a.m.

Understanding new tax laws

For the first time in over 30 years, there has been a tax overhaul. How will these recent tax law changes impact you? This seminar will cover: An overview of tax law changes; income tax changes and planning considerations; estate and gift tax changes and planning considerations and other tax strategies.

-Onsite - Monday, April 1, 2019 from 12 p.m. to 1 p.m.

All workshops will be held at Newcomb Hall, Room 481, 180 McCormick Road, Charlottesville, VA 22903.

Reserve a seat for the workshops

Call 800-732-8353, weekdays, 8 a.m. to 8 p.m. (ET), or register online above. And it’s at no additional cost to you!
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The TIAA group of companies does not give tax or legal advice. The workshop provides general information that you should discuss with your personal tax and legal advisors to determine how it may apply to your individual circumstances.

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